

CIRCLE STRATEGIC PARTNERSHIP

NVC Fund Bank x Circle

\$1.5B Strategic Investment Opportunity

25% Equity Stake

Building the Future of Institutional Digital Finance

CONFIDENTIAL EXECUTIVE PRESENTATION

Prepared for Circle Financial Leadership

Strategic Partnership Proposal

May 2025

EXECUTIVE SUMMARY

STRATEGIC INVESTMENT PROPOSAL

Investment Amount: **\$1.5 Billion USD**

Equity Stake: **25% Strategic Partnership**

Projected ROI: **\$480M Annual Revenue by Year 5**

NVC Fund Bank Market Position

Asset Category	Value	Impact
Managed Assets	\$10+ Trillion	Global institutional reach
Market Capitalization	\$1+ Trillion	Proven financial strength
Annual Revenue	\$289 Billion	Sustainable operations
Geographic Reach	200+ Countries	Worldwide presence
Regulatory Status	African Union Treaty	International recognition

Strategic Partnership Value Proposition

Integration Area	NVC Contribution	Circle Benefit
USDC Infrastructure	Institutional distribution network	Expanded enterprise adoption
DeFi Gateway	Regulatory compliance framework	Institutional market access
Cross-border Payments	Global banking relationships	Enhanced settlement efficiency
Revenue Generation	\$1.2B projected by Year 5	Shared growth opportunity

PARTNERSHIP STRUCTURE OPTIONS

RECOMMENDED: Strategic Investment Partnership

Partnership Option	Investment Amount	Equity Position	Strategic Benefits	Timeline
Strategic Investment (RECOMMENDED)	\$1.5 Billion	25% Equity Stake	<ul style="list-style-type: none">Board representationTechnology integrationShared revenue (60/40)Joint market expansion	Q1-Q4 2025
Full Acquisition	\$6.0 Billion	100% Ownership	<ul style="list-style-type: none">Complete operational controlBrand integrationAsset consolidationDirect revenue capture	Q2-Q4 2025
Phased Approach	Variable (\$500M start)	Gradual Increase (5-25%)	<ul style="list-style-type: none">Performance milestonesReduced initial riskScalable investmentFlexible structure	2025-2027

STRATEGIC INVESTMENT TERMS SUMMARY

- Initial Investment: \$1.5B for 25% equity stake
- Board Seats: 2 Circle representatives, 3 NVC representatives
 - Revenue Share: 60% NVC, 40% Circle on joint initiatives
- Liquidity Events: Mutual approval required for major decisions
- Integration Timeline: 12-month phased technology integration

FINANCIAL PROJECTIONS & ROI ANALYSIS

\$1.2B Annual Revenue by Year 5

Year	Platform Revenue	NVC Share (60%)	Circle Share (40%)	Key Milestones
2025	\$50M	\$30M	\$20M	Partnership launch, Initial integration
2026	\$150M	\$90M	\$60M	Market expansion, Product scaling
2027	\$400M	\$240M	\$160M	Scale achievement, Global reach
2028	\$750M	\$450M	\$300M	Market leadership, Innovation
2029	\$1.2B	\$720M	\$480M	Global dominance, Full potential

RETURN ON INVESTMENT SUMMARY

Circle's \$1.5B Investment generates \$480M annual revenue by Year 5
32% Annual ROI | 2.4B Total 5-Year Returns | 60% ROI over 5 years

IMPLEMENTATION TIMELINE

Phase	Timeline	Key Deliverables	Success Metrics
Due Diligence & Negotiation	Q2-Q3 2025	<ul style="list-style-type: none">Comprehensive financial auditLegal framework developmentTerm sheet finalizationRegulatory review	<ul style="list-style-type: none">Due diligence completionInvestment committee approvalLegal documentation signed
Partnership Formation	Q4 2025 - Q1 2026	<ul style="list-style-type: none">Final agreements executedCapital injection completedBoard structure establishedIntegration planning	<ul style="list-style-type: none">\$1.5B investment securedGovernance framework activeIntegration roadmap approved
Technology Integration	Q1-Q3 2026	<ul style="list-style-type: none">USDC infrastructure deploymentAPI integration and testingStaff onboarding and trainingSystem optimization	<ul style="list-style-type: none">95% system compatibilityZero downtime migrationStaff certification complete
Market Launch & Scale	Q4 2026 - Q2 2027	<ul style="list-style-type: none">Pilot program launchGlobal market expansionService portfolio completionRevenue generation at scale	<ul style="list-style-type: none">100+ institutional clients\$50M+ annual run rate500+ active institutions

NEXT STEPS & CONTACT INFORMATION

Ready to Transform Digital Finance Together

Action Item	Responsible Party	Timeline	Deliverable
Executive Presentation	NVC Fund Bank	Immediate	Board-level meeting scheduled
Due Diligence Initiation	Both Parties	Within 2 weeks	Comprehensive financial audit
Legal Framework Development	Legal Teams	Within 30 days	Partnership agreement draft
Integration Planning	Technical Teams	Within 45 days	Detailed implementation roadmap
Final Agreement Execution	Executive Leadership	Q1 2025	Signed partnership agreement

EXECUTIVE CONTACT INFORMATION

NVC Fund Bank Strategic Partnership Division

Email: Partnership@nvcfund.bank

Executive Team: Available for immediate discussion

Strategic Planning: Ready for due diligence process

Confidential & Proprietary - Circle Financial Executive Review

Let's Build the Future of Digital Finance Together